

APPROVED BY THE BOARD OF COUNTY
COMMISSIONERS AT ITS MEETING

NOV 29 1994

JW/cs

RESOLUTION NO. 94-M-67

A RESOLUTION AMENDING RESOLUTION NO. 94-M-59 ENTITLED:

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF ORANGE COUNTY, FLORIDA SUPPLEMENTING RESOLUTION NO. 91-M-04 DULY ADOPTED ON FEBRUARY 26, 1991, PROVIDING FOR THE ISSUANCE OF THE COUNTY'S COMMERCIAL PAPER NOTES TO FINANCE THE COST OF CAPITAL PROJECTS; PROVIDING FOR THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF VARIOUS CAPITAL PROJECTS; AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$15,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ORANGE COUNTY COMMERCIAL PAPER NOTES SERIES A TO PAY PART OF THE COSTS OF SUCH PROJECTS; PROVIDING FOR THE USE OF THE PROCEEDS OF SAID NOTES; PROVIDING FOR SAID NOTES TO BE PAYABLE AND SECURED IN THE MANNER SET FORTH IN THE AUTHORIZING RESOLUTION; ESTABLISHING CERTAIN OTHER TERMS AND DETAILS OF SAID NOTES; AUTHORIZING THE NEGOTIATED SALE OF SAID NOTES; AUTHORIZING THE EXECUTION OF DOCUMENTS AND CERTIFICATES IN CONNECTION WITH THE ISSUANCE OF SAID NOTES; MAKING CERTAIN OTHER COVENANTS AND AGREEMENTS IN CONNECTION THEREWITH; RESCINDING AND REPEALING RESOLUTION NO. 94-M-26 OF THE COUNTY, AND CANCELING THE AUTHORIZATION OF ADDITIONAL SERIES A PROJECT NO. 1 NOTES; AND PROVIDING AN EFFECTIVE DATE.

DULY ADOPTED SEPTEMBER 27, 1994, TO PROVIDE FOR THE USE OF THE PROCEEDS OF ORANGE COUNTY COMMERCIAL PAPER NOTES SERIES A THEREIN AUTHORIZED FOR ADDITIONAL CAPITAL PROJECTS OF THE COUNTY; AND PROVIDING AN EFFECTIVE DATE.

BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS IN AND FOR ORANGE COUNTY, FLORIDA, THAT:

ARTICLE I

GENERAL PROVISIONS

SECTION 1.01. AUTHORITY FOR THIS RESOLUTION. This Amending Resolution is adopted pursuant to Section 8.02 and other provisions of Resolution No. 91-M-04 of Orange County, Florida (the "County") on February 26, 1991; the Constitution of the State of Florida; Chapter 125, Florida Statutes; and other applicable provisions of law (collectively, the "Act").

SECTION 1.02. FINDINGS. It is hereby ascertained, determined, and declared as follows:

A. The County is duly created and existing as a political subdivision of the State of Florida and is duly empowered under the Act to undertake the Series A Project No. 4 as herein amended and authorized.

B. Resolution No. 91-M-04 of the County was duly adopted by the Board of County Commissioners (the "Board") on February 26, 1991 (the "Authorizing Resolution"), and authorized the establishment of the County's Commercial Paper Program to finance the cost of various capital projects on an interim basis through the issuance from time to time of the County's Commercial Paper Notes.

C. The County has previously authorized and issued certain Commercial Paper Notes (the "Series A Project No. 4 Notes") of the County pursuant to Resolution No. 94-M-59 of the County adopted September 27, 1994 (the "Supplemental Resolution.")

D. Pursuant to the Supplemental Resolution, the proceeds of the Series A Project No. 4 Notes will be used to finance all or a portion of the costs of Series A Project No. 4, which includes certain criminal justice facilities, emergency telecommunication equipment, parks and recreation projects and other capital facilities described on Exhibit A attached to the Supplemental Resolution.

E. The Board hereby deems it necessary and desirable and will serve a valid public purpose for the County to modify the description of the Series A Project No. 4 included in the Supplemental Resolution by amending the Supplemental Resolution as provided herein.

F. The Canadian Imperial Bank of Commerce has, or will have prior to the disbursement of any funds for the capital projects added to the Series A Project No. 4 by the amendments herein, consented to the amendments herein made as required by the Authorizing Resolution, a copy of which consent shall be filed with the Clerk to the Board.

SECTION 1.03. DEFINITIONS. Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to so terms in the Authorizing Resolution, unless the context requires otherwise.

ARTICLE II

AMENDING PROVISIONS

SECTION 2.01. AMENDMENTS TO SUPPLEMENTAL RESOLUTION. The Supplemental Resolution is hereby amended as follows:

(a) The definition of "Series A Project No. 4" included in Section 1.03 of the Supplemental Resolution is hereby amended to read as follows:

"Series A Project No. 4" shall mean those capital improvements, including certain correctional facilities improvements authorized as set forth and described on Exhibit A attached hereto and by this referenced incorporated herein."

(b) Exhibit "A" to the Supplemental Resolution is hereby amended to read as set forth on Exhibit A attached hereto.

SECTION 2.02. REMAINING PROVISIONS UNAFFECTED. Except as amended herein, the provisions of the Supplemental Resolution shall remain in full force and effect.

ARTICLE III

MISCELLANEOUS PROVISIONS

SECTION 3.01. FURTHER ACTIONS. The Chairman, the Comptroller, the County Administrator, the County Attorney, and any other appropriate officials of the County are hereby authorized and directed to execute any and all certifications or other instruments or documents required by the Authorizing Resolution, the Supplemental Resolution, the Dealer Agreement, the Line of Credit and Reimbursement Agreement, the Issuing and Paying Agent Agreement or any other document referred to in the Authorizing Resolution, necessary or convenient to effect the purposes of this Amending Resolution, including any supplemental tax certifications necessary and all documentation necessary for the issuance of the Series A Project No. 4 Notes authorized by the Supplemental Resolution as amended herein.

SECTION 3.02. ACTIONS. Any action to be taken by the Chairman hereunder, in the absence of the Chairman, may be taken by the Vice Chairman. Any action to be taken by the Comptroller in the absence of the Comptroller, may be taken by a Deputy Comptroller. Any action to be taken by the County Administrator hereunder, in the absence of the County Administrator, may be taken by an Assistant County Administrator. Any action to be taken by the County Attorney may be taken by an Assistant County Attorney.

SECTION 3.03. SEVERABILITY OF INVALID PROVISIONS. If any one or more of the provisions of this Amending Resolution should be held to be contrary to any express provision of law or to be contrary to the policy of express law, though not expressly prohibited, or to be against public policy, or should for any reason whatsoever be held invalid, then such provisions shall be null and void and shall be deemed separate from the remaining provisions of, and in no way affect the validity of, all the other provisions of this Amending Resolution.

SECTION 3.04. REPEALING CLAUSE. All resolutions of the County, or parts thereof, in conflict with the provisions of this Amending Resolution are to the extent of such conflict hereby superseded and repealed.

SECTION 3.05. EFFECTIVE DATE. This Amending Resolution shall take effect upon its adoption and the amendments herein approved shall be effective upon the receipt by the County of the consent of the Canadian Imperial Bank of Commerce referred to in Section 1.02(F) hereof.

PASSED AND ADOPTED ON THIS 29th DAY OF NOVEMBER, 1994.

ORANGE COUNTY, FLORIDA

[SEAL]

By: *Bob Freeman*
For County Chairman Bob Freeman

ATTEST:

[Signature]
Comptroller of the County,
as ex officio Clerk to the
Board of County Commissioners

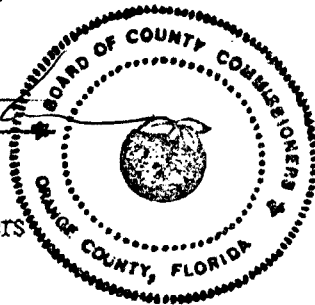


EXHIBIT A

SERIES A PROJECT NO. 4

The Series A Project No. 4 consists of the following:

1. Science Center - Payment to assist in construction of new center.
2. Indoor Air Quality Improvements - Renovations to improve air quality for county-owned buildings.
3. Juvenile Education Program - Design and construction of a secure school which provides services for up to 250 juveniles.
4. Juvenile Residential Program - Construction of a 20 to 30 bed facility to serve juveniles who are classified as moderate risk.
5. Restoration of Corrections Main Facility - Restore support systems such as air conditioning, plumbing, and heating in the main correctional facility.
6. Computer Aided Dispatch System - Purchase of emergency communication equipment.
7. Fingerprinting ID System - Purchase of equipment for computerized fingerprinting analysis.
8. Relocation of CAT School - Land acquisition and construction of a facility for collision avoidance training.
9. Development of Parks and Recreation sites and purchases of equipment:
 - BMX/Quarter Midget Relocation - Acquisition and development
 - Tibet-Butler Preserve - Construction of boardwalk
 - Little League Ballfields - Add lighting to ballfields
 - Playgrounds/Waterfront Improvements - Purchase of equipment and construction of boardwalk
10. Pine Hills Landfill Closure - To close landfill and monitor well installations as required by Federal Department of Environmental Regulations.
11. Animal Services Expansion - Expansion will provide additional kennels to reduce the spread of disease and renovate the existing kennels and administration offices.

EXHIBIT A
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12. Courthouse Conversion - Convert the Orange County Courthouse to the new home of the Orange County Historical Museum. Funds are for the completion of the design phase.
13. West Orange Trail - Convert the abandoned railroad right-of-way into a 17 mile multipurpose recreational trail greenway for hikers, bikers, skaters, and the physically challenged.
14. EPD/Tanks Building - Purchase a prefabricated building for nine employees under contract with FDER to conduct inspections for compliance with petroleum storage tanks.
15. Relocation of Sector II - Sheriff's facility to serve 376 square miles of northeast Orange County. Includes funds for land acquisition and construction to withstand 140 mph winds (will act as a hurricane facility in emergencies).
16. Medium/Maximum Housing Unit - Consisting of the cost of design and bid preparation for a new medium/maximum security housing unit.
17. Parking Garage - Consisting of the cost of design and initial site work for a new 700 car parking garage located at the 33rd Street correctional facility.
18. Training Room Completion - Consisting of the finishing of the training room in the 768 housing unit at the 33rd Street correctional facility.
19. Temporary Jail Facilities - Consisting of the construction of a temporary housing facility area at the 33rd Street correctional facility.
20. Public Works Building Renovation - Consisting of the reworking of the interior of the existing building to accommodate sheriff's staff and replacement of air conditioning systems, roofing and other improvements.
21. Modular Structural Renovation - Consisting of the renovation of six existing modular structures, including the repair or replacement of restroom/shower areas and renovation of dormitories.
22. Work Release Center - Consisting of the demolition of an existing building, the construction of a new dormitory and renovation of an existing building located at the Kaley Avenue complex.

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23. Intake and Release Facility - Consisting of costs associated with the design of a 152,000 square foot facility that would house the intake release function, visitation, and other related operational functions.
24. 800 MHz Radio Communications Network Systems - Consisting of implementing a new 800 MHz radio communications network for fire, emergency and sheriff needs, and also consisting of incorporating radio frequency technology in voice and data communication throughout the Orange County telecommunications network.
25. South Orange Youth Sports Complex - Partial development of a sports complex to include eight ballfields with fencing, dugouts, bleachers, backstops, parking for over 250 cars, and connecting sidewalks.
26. Barnett Park Recreation Center - Partial funding for construction of a two-story building with a 16,000 square foot recreation center on the first floor, and a 12,000 square foot Parks and Recreation Administration Office on the second. A gymnasium may also be constructed depending on bid estimates.
27. Cypress Grove Park Development - Development of a small tennis complex, basketball courts, and pavilions. Also included will be the initial design and construction of a recreation center.
28. Fort Gatlin Recreation Complex - Renovation of the existing recreation center and swimming pool.
29. Orlo Vista Park Development - Development of a masterplan and partial construction of recreational facilities such as tennis courts, basketball courts and pavilions.
30. Bear Creek Recreation Complex - Construction of a concession/restroom building and maintenance building and design of a recreation center.
31. Information Technologies Infrastructure - Consisting of technology upgrades and expansion of Orange County's information/communication infrastructure. This includes: data processing equipment, voice/data communications equipment (inclusive of PCs, printers, and terminals), radio/video/paging systems, and Cable TV/broadcast and Kiosks technologies.