RESOLUTION NO. 95-HFA-03

A RESOLUTION of the Board of County Commissioners of Orange County, Florida approving the issuance by the Orange County Health Facilities Authority of its Health Facility Revenue and Refunding Bonds, Series 1995 (Lakeside Alternatives, Inc.) in an aggregate principal amount not to exceed $13,000,000 and the loan of the proceeds thereof to Lakeside Alternatives, Inc., a Florida not-for-profit corporation.

WHEREAS, the Orange County Health Facilities Authority (the "Authority") has been created by the Board of County Commissioners of Orange County, Florida (the "Board of County Commissioners") pursuant to the Health Facilities Authorities Law, Part III of Chapter 154 of the Florida Statutes, as amended (the "Authority Act"), and is also a "local agency" under the Florida Industrial Development Financing Act, Part II of Chapter 159 of the Florida Statutes, as amended (the "Industrial Act"), and is authorized under the Authority Act and the Industrial Act to issue revenue bonds for the purpose of financing and refinancing health care facilities for not-for-profit corporations; and

WHEREAS, Lakeside Alternatives, Inc. ("Lakeside"), a Florida not-for-profit corporation, has requested the Authority to issue its Health Facility Revenue and Refunding Bonds, Series 1995 (Lakeside Alternatives, Inc.) (the "Bonds") and loan the proceeds from the sale of the Bonds to Lakeside; and

WHEREAS, the proceeds from the sale of the Bonds will be used, together with certain other available funds, to finance the acquisition of or refinance the following facilities or reimburse Lakeside for costs of equipment and other improvements located at the following facilities;

To refinance an approximately 68,000 square foot complex located at 434 West Kennedy Boulevard, Orlando, Florida, and acquire land adjacent to the existing facility which existing facility offers the following services:

- Access Center
- Business Office
- Adult Day Treatment
- Adult Inpatient Units
- Adult Therapeutic Counseling
- Children Inpatient Units
- Human Resources
- Clinical Administration
- Public Relations
- Information Systems
- Administration
- Dietary
- Environmental Services
- Engineering
- Quality Assurance
- Utilization Review Services
- Laboratory
To acquire an approximately 32,000 square foot complex located at 807 Morse Boulevard, Winter Park, Florida, which offers the following services:

Adult Outpatient Services  
Children Outpatient Services  
Business Office  
Medical Records  
Transportation Services  
Accounts Payable  
Patient Accounts  
Administration

To refinance approximately 16,000 square feet of supported housing and approximately 38,000 square feet of group housing located at 4529 Thistledown Drive, Orlando, Florida, which complex offers the following services:

Supported Housing  
Group Housing  
Supervised Housing

WHEREAS, all of the Project will be owned by Lakeside; and

WHEREAS, the facilities being refinanced with proceeds of the Bonds were originally financed in part with proceeds of the Authority’s Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.) (the "Prior Bonds"), which Prior Bonds will be advance refunded and defeased simultaneous with the issuance of the Bonds; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires the approval of the issuance of the Bonds by the Board of County Commissioners, as the "applicable elected representative" under Section 147(f) of the Code, after a public hearing following reasonable public notice; and

WHEREAS, attached hereto as Exhibits A and B, respectively, are copies of the publisher’s affidavit evidencing publication of the Notice of Public Hearing and the Minutes of a Public Hearing held by the Authority on June 26, 1995;

NOW, THEREFORE, Be It Resolved by the Board of County Commissioners of Orange County, Florida, as follows:

Section 1. The issuance of the Bonds by the Authority in an aggregate principal amount not to exceed $13,000,000 for the purposes set forth above is hereby approved.

Section 2. The Bonds shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof or a pledge of the faith and credit or any taxing power of Orange County, Florida or of the State of Florida or of any political subdivision thereof; but shall be limited obligations of the Authority payable solely from and secured by a pledge of payments made by Lakeside.
Section 3. The approval given herein shall be solely for the purpose of satisfying the requirements of Section 147(f) of the Code and shall not be construed as an approval of any zoning application or any regulatory permit required in connection with the issuance of the Bonds, nor creating any vested rights with respect to any land use regulations, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or be estopped from asserting, any authority or responsibilities it may have in that regard.

Section 4. This Resolution shall take effect immediately upon its adoption.

ADOPTED this 11th day of July, 1995.

ORANGE COUNTY, FLORIDA

[Seal]

ATTEST:

[Seal]
STATE OF FLORIDA
COUNTY OF ORANGE

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution duly adopted by the Board of County Commissioners of Orange County, Florida (the "Board") at its meeting held on July 11, 1995.

The undersigned further certifies that the ayes and nays taken on the passage of the Resolution have been entered on the minutes of the Board and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Board this 13th day of July, 1995.

[Signature]
County Clerk
The Orlando Sentinel
Published Daily
$20.70

STATE OF FLORIDA
COUNTY OF ORANGE

Before the undersigned authority personally appeared M. R. GUIDO, who on oath says that he is the Legal Advertising Representative of The Orlando Sentinel, a daily newspaper published at ORLANDO, COUNTY OF ORANGE, Florida; that the attached copy of advertisement, being a NOTICE OF PUBLIC H\' in the matter of LAKESIDE ALTERNATIVES, INC.,
in the ORANGE County, Florida, was published in said newspaper in the issue of 06/12/95.

Affiant further says that the said Orlando Sentinel is a newspaper published at ORLANDO, COUNTY OF ORANGE, Florida, and that the said newspaper has heretofore been continuously published in said ORANGE County, Florida, each Week Day and has been entered as second-class mail matter at the post office in said ORLANDO, COUNTY OF ORANGE, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

The foregoing instrument was acknowledged before me this 13 day of JUNE, 1995, by M. R. GUIDO, who is personally known to me and who took an oath.

(SEAL)

EXHIBIT "A"
MINUTES OF A PUBLIC HEARING OF THE ORANGE COUNTY HEALTH FACILITIES AUTHORITY held in the First Floor Conference Room at the Orange County Administration Center, Orlando, Florida, at 11:00 A.M. on Monday, June 26, 1995.

The Orange County Health Facilities Authority (the "Authority") held a public hearing with the following members present:

LINDA M. SHAUGHNESSY, Chairman
ROYCE WALDEN, Vice Chairman
TICO PEREZ, Member
HAL MARSTON, Member
JACK MARTIN, Member

and the following members absent:


At 11:00 A.M., the Chairman of the Authority called the public hearing to order. The Chairman stated that the purpose of the meeting was to conduct a public hearing, pursuant to published notice as required by law (Section 147(f) of the Internal Revenue Code of 1986, as amended), on the proposed issuance by the Authority of bonds, the proceeds of which will be loaned to Lakeside Alternatives, Inc., a Florida not-for-profit corporation (the "Bonds"), and that the proceeds of the Bonds will be used for the purposes described in said notice.

The Chairman stated that the notice of the public hearing was published on June 12, 1995 in The Orlando Sentinel, a newspaper of general circulation in Orange County, Florida. The Chairman further stated that the publisher's affidavit for the above-described publication, with newspaper clipping attached, is forthcoming and upon receipt shall be placed on file in the office of the Authority as part of the permanent records of the Authority.

The Chairman then announced that all interested persons wishing to contend for or protest against the issuance of the Bonds would be heard and that all oral or written statements would be considered.

All interested persons wishing to speak were then given the full opportunity to be heard; the persons so speaking were as follows:

NAME ADDRESS

NONE

EXHIBIT "B"
A summary of the views so expressed, if any, is attached hereto.

All interested persons wishing to file written statements were given the full opportunity to do so; the persons filing written statements were as follows:

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<th>NAME</th>
<th>ADDRESS</th>
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Copies of all such written statements, if any, are attached hereto.

Prior to the public hearing, the Authority solicited written statements from interested persons pursuant to an invitation set forth in the public notice referred to above; the persons filing written statements with the Authority pursuant to such invitation were as follows:

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<tr>
<th>NAME</th>
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<tr>
<td>NONE</td>
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Copies of all such written statements, if any, are attached hereto.

Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, the Chairman stated that the public hearing on the proposed issuance of the Bonds was concluded.

DATED this 26th day of June, 1995.

[SEAL]

[SEAL]

ATTEST:

[Signature]

Member

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